



Close the identity gap in financial services

Secure every app to maximize compliance and minimize risk

Financial organizations operate in one of the most heavily regulated environments—but many of the apps they rely on fall outside the reach of traditional IAM and IGA tools, leaving access unprotected and compliance at risk.

Cerby brings these disconnected apps into your identity and governance program by extending SSO, MFA, strong access controls, and automated user offboarding—even for apps that don't support standards like SAML, SCIM, or APIs.

The result: stronger protection against breaches, fewer manual tasks for IT, and better audit readiness for SOX, PSD2, PCI DSS, and more. With Cerby, platforms like Okta, MSFT Entra, SailPoint and others can finally secure 100% of your apps—without custom scripts or added costs.

The Cerby Solution



Seamlessly extends your existing IAM and IGA tools to cover *any* app



Enforces SSO and MFA—even for apps without SAML or OIDC



Automates identity lifecycle management, even without APIs or SCIM



Secures shared and privileged accounts with automated credential management



Simplifies control and strengthens security for corporate social media accounts

Trusted by leading companies across the world

chime

carta



SCB^x

FOX

BanESCO

News Corp

Productiv

WIZELINE

The Cerby Application Network

The Cerby Application Network includes thousands of pre-built integrations across cloud, on-premises, and mobile apps—no custom code needed. These integrations are delivered as a part of the Cerby service and include both authentication and user management capabilities.

What Cerby Automates

Credential management & SSO

- **Log in:** Automatically log in—no need to manually enter credentials.
- **Generate, store, and rotate password:** Create strong, app-compliant passwords, store them securely in Cerby's vault, and rotate them automatically based on policies or triggers.
- **Enable MFA:** Turn on multi-factor authentication (MFA), set Cerby as the authenticator app, and securely store secret keys and backup codes in your Cerby workspace.
- **Disable MFA:** Automatically turn off MFA when needed.

Identity lifecycle management

- **Sync users:** Sync user data from the app and generate a report of all users, including roles.
- **Add users:** Create user accounts with specified roles and trigger invite emails.
- **Update roles:** Modify user roles directly in the app.
- **Remove users:** Fully deprovision user accounts and revoke access.



Cerby for Financial Services

Featured apps

The table below highlights featured apps supported by the Cerby Application Network, along with the out-of-the-box automations available for each.

Cerby supports *hundreds* of applications used across financial services institutions—this is just a snapshot. For a full list or to confirm support for a specific app, talk to your Cerby sales representative.

Credential Management & SSO					Identity Lifecycle Management			
App	Log in	Password management	Turn on / off MFA	Check MFA status	Sync users	Add user	Update user role	Remove user
Braintree	✓	×	×	×	✓	✓	✓	✓
American Express	✓	×	×	×	✓	✓	×	✓
Aumni Business	✓	×	×	×	✓	✓	✓	✓
Avalara	✓	✓	×	×	✓	✓	✓	✓
Barclays	✓	×	×	×	✓	✓	✓	✓
Bloomberg Tax	✓	✓	×	×	✓	✓	✓	✓
Bluesnap	✓	✓	✓	×	✓	✓	✓	✓
Profitsword	✓	✓	×	×	✓	✓	✓	✓
Tesorio	✓	×	×	×	✓	✓	✓	✓
Trullion	✓	✓	×	×	✓	✓	✓	✓
Unit	✓	×	×	×	✓	✓	✓	✓

Curious about a specific app or want to see what's coming next?



We're always adding new integrations—contact us to learn more.
<https://www.cerby.com/platform/integrations>

About Cerby

Cerby is the identity automation platform purpose-built to secure disconnected applications—those that fall outside the reach of traditional identity security tools. By integrating with existing IAM, IGA, and PAM systems, Cerby brings centralized access controls, automates manual security tasks, and extends governance across your entire application ecosystem. IT and security teams gain complete visibility and control, reducing risk and operational overhead. Founded in 2020, Cerby is backed by leading investors and trusted by enterprises across the globe.

To learn more, visit www.cerby.com